

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
2013 Goal - Community Development -- non-social service	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted		0				

2013 Goal - Community Development -- non-social service	Non-Housing Community Development		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted		0				
2013 Goal - Community Development -- non-social service	Non-Housing Community Development		Facade treatment/business building rehabilitation	Business		0				
2013 Goal - Create opportunity for affordable homeownership	Affordable Housing		Homeowner Housing Added	Household Housing Unit	5	10	200.00%	0	0	
2013 Goal - Create opportunity for affordable homeownership	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit		6		0		
2013 Goal - Create opportunity for affordable homeownership	Affordable Housing		Direct Financial Assistance to Homebuyers	Households Assisted	5	3	60.00%			
2013 Goal - Create opportunity for affordable homeownership	Affordable Housing		Housing for Homeless added	Household Housing Unit		0				

2013 Goal - Create opportunity for affordable homeownership	Affordable Housing		Housing for People with HIV/AIDS added	Household Housing Unit		0				
2013 Goal - Create opportunity for affordable rental units	Affordable Housing		Rental units constructed	Household Housing Unit	6	11	183.33%			
2013 Goal - Create opportunity for affordable rental units	Affordable Housing		Rental units rehabilitated	Household Housing Unit		1		0	0	
2013 Goal - Create opportunity for affordable rental units	Affordable Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	15	1	6.67%			
2013 Goal - Create opportunity for affordable rental units	Affordable Housing		Other	Other	10	0	0.00%			
2013 Goal - Encourage Neighborhood Stablization	Affordable Housing Neighborhood Stablization		Rental units rehabilitated	Household Housing Unit	1	9	900.00%			

2013 Goal - Encourage Neighborhood Stabilization	Affordable Housing Neighborhood Stabilization		Homeowner Housing Rehabilitated	Household Housing Unit	3	16	533.33%	0	0	
2013 Goal - Encourage Neighborhood Stabilization	Affordable Housing Neighborhood Stabilization		Housing for Homeless added	Household Housing Unit		0				
2013 Goal - Encourage Neighborhood Stabilization	Affordable Housing Neighborhood Stabilization		Housing for People with HIV/AIDS added	Household Housing Unit		0				
2013 Goal - Encourage Neighborhood Stabilization	Affordable Housing Neighborhood Stabilization		Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	5000	0	0.00%			
2013 Goal - Encourage Neighborhood Stabilization	Affordable Housing Neighborhood Stabilization		Other	Other	5	0	0.00%			
2013 Goal - Social Services Funding	Homeless Non-Homeless Special Needs Public Service		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted		144		0	83	
2013 Goal - Social Services Funding	Homeless Non-Homeless Special Needs Public Service		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50000	3276	6.55%			

2013 Goal - Social Services Funding	Homeless Non-Homeless Special Needs Public Service		Homeless Person Overnight Shelter	Persons Assisted	375	0	0.00%			
2013 Goal - Social Services Funding	Homeless Non-Homeless Special Needs Public Service		Homelessness Prevention	Persons Assisted	720	0	0.00%			
Community Development-non social service	Non-Housing Community Development	CDBG: \$519991	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	9749		1592	9749	612.37%
Create opportunity for affordable homeownership	Affordable Housing	HOME: \$141478	Direct Financial Assistance to Homebuyers	Households Assisted	0	8		7	8	114.29%
Create opportunity for affordable rental units	Affordable Housing Public Housing Homeless	HOME: \$140000	Rental units constructed	Household Housing Unit	0	8		4	8	200.00%
Create opportunity for affordable rental units	Affordable Housing Public Housing Homeless	HOME: \$140000	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	15		10	15	150.00%

Encourage Neighborhood Stabilization	Affordable Housing Public Housing Non-Housing Community Development Neighborhood Stabilization	CDBG: \$210760 / HOME: \$100000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		80	83	103.75%
Encourage Neighborhood Stabilization	Affordable Housing Public Housing Non-Housing Community Development Neighborhood Stabilization	CDBG: \$210760 / HOME: \$100000	Rental units rehabilitated	Household Housing Unit	0	83		14	0	0.00%
Encourage Neighborhood Stabilization	Affordable Housing Public Housing Non-Housing Community Development Neighborhood Stabilization	CDBG: \$210760 / HOME: \$100000	Homeowner Housing Rehabilitated	Household Housing Unit	0	12		7	12	171.43%

Social Service funding	Public Service	CDBG: \$124500	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	4561		4514	4561	101.04%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	3,775	30
Black or African American	386	2
Asian	22	0
American Indian or American Native	142	1
Native Hawaiian or Other Pacific Islander	2	0
Total	4,327	33
Hispanic	85	6
Not Hispanic	4,242	27

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The presence of Indiana University within Bloomington city limits brings a mix of racial and ethnic groups compared to other cities in Indiana. And due to the University's influence on the racial makeup of Bloomington, there are no identified sections of the city where a concentration of minorities reside. According to the 2010 US Census data for Bloomington, IN 83% of the total population had the race classification of white. This closely aligns with 87% of the families assisted through CDBG and HOME funded projects being the race of white. The same census data shows only 3.5% of Bloomington's population being Hispanic or Latino (of any race). In comparison 2% of the Hispanic or Latino populations in Bloomington were assisted through CDBG. But approximately 18% of the total families assisted by HOME funded projects were of the Hispanic or Latino race. The City of Bloomington has a Latino Outreach Program through the Community and Family Resources Department which may explain why a high percentage of Latino families are aware of HAND's housing programs.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG			932,558
HOME			482,074

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
City-wide	100		

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Bloomington did not identify any geographic areas in the 2014 Annual Action Plan. All programs are advertised and available city-wide.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

2013 COMMENTS BELOW...SOME INFORMATION MAY NEED TO BE UPDATED

The City of Bloomington did not use any publicly owned land to address needs identified in the plan. Nor did the City of Bloomington have any property available for sale that was acquired with CDBG funds. The City currently does not have a Match requirement. However the City does maintain a log of Match eligible expenditures on all projects. The City used \$30,400+/- in city general funds for salaries for certain employees who work on CDBG or HOME assisted projects. The City's HOME and CDBG funded homebuyers program have leveraged \$596,933. The City leveraged, through a HOME assisted project, \$400,000 in additional federal funds (via the State), \$380,000 in private loans, \$100 of owner cash contributions and \$5,169,102 in Low Income Housing Tax Credit Proceeds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,063,008
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,063,008
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,063,008

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1221 W Greentree Lane	0	0	1,000	0	0	0	0	1,000
2012 S. Rogers St	0	0	1,000	0	0	6,204	0	7,204
2016 S. Rogers St	0	0	1,000	0	0	11,218	0	12,218
2103 S. Rockport Rd	0	0	1,000	0	0	8,185	0	9,185
2107 S. Rockport Rd	0	0	1,000	0	0	8,462	0	9,462
565 N Walnut St	0	0	41	0	0	0	0	41
919 S Rolling Rock	0	0	1,000	0	0	0	0	1,000
932 Moravec Way	0	0	1,000	0	0	0	0	1,000
940 W. Moravec Way	0	0	1,000	0	0	0	0	1,000
Rental Deposit Assistance	0	3,000	0	0	0	0	0	3,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
1,016	202,188	139,039	10,699	63,149

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	10	0
Total	10	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	5	15
Number of households supported through The Production of New Units	3	8
Number of households supported through Rehab of Existing Units	2	0
Number of households supported through Acquisition of Existing Units	0	0
Total	10	23

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Fifteen households have been assisted through our partnership with the Bloomington Housing Authority with our Tenant Based Rental Assistance program. Eight new rental units were completed increasing the community's affordable housing units which offers tenants their own washers and dryers, meeting rooms and elevator access to all floors. Sixteen existing rental units were still under construction at the end of our program years. These units will be completed soon. The City did not acquire or assist any community partners with acquiring property for rental purposes.

2013 COMMENTS. Our goals are an estimate of the demand for our various program services. We exceeded our total, but the individual goals were different than assumed.

Discuss how these outcomes will impact future annual action plans.

2013 COMMENTS BELOW.

We are in the process of working on our Consolidated Plan 2015-2019. We will base our goals on our surveys and research so they could be significantly different, or not so different, from our current goals. We will be submitting our Consolidated Plan 2015-2019 in April 2015.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	8	15
Low-income	3	12
Moderate-income	1	3
Total	12	30

Table 13 – Number of Persons Served

Narrative Information

2013 COMMENTS BELOW.

HAND works with other agencies public, private and not-for profit to increase the availability of and access to housing for households and individuals with a range of incomes, from those who are homeless to those in middle-income households. HAND has developed programs and developed partnerships that help maintain the current available units while continuing to increase the number of affordable units.

HAND strives to preserve and expand the supply of good-quality housing units for low income citizens.

HAND has worked in the past year with The Housing Network, Habitat for Humanity, local contractors and tax credit developers to expand the number of affordable units available. As the table indicates HAND contributed to the construction of 10 new apartments for the homeless, 6 newly constructed homes and 1 new family rental unit.

The department also works to make sure that the quality of existing units are affordable. Several of the rehabilitation programs such as Emergency Home Repair (EHR), Owner -occupied Rehabilitation (OOR) and Home Modification for Accessible Living (HMAL) provide grants for our residents to help them maintain their units adequately. These programs improve substandard units and prevent deterioration and/or loss of our existing affordable housing units.

Making affordable rental units available is achieved through programs that offer rental assistance to tenants and assistance to first time homebuyers. . Examples of these programs are the Tenant Based

Rental Assistance (TBRA) in conjunction with the Bloomington Housing Authority and the rental deposit assistance program R101. For first time home buyers, the Down Payment and Closing Cost Assistance program assists with the purchase of their home by helping to make the existing housing stock more affordable for them.

Draft

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

2013 COMMENTS BELOW.

The City of Bloomington Police and Housing & Neighborhood Development Departments launched an Outreach Program in April 2014 to reach out to homeless persons to help them access needed assistance. Through the BPD Outreach Program, the City has provided funding to the Shalom Community Center to hire a street social worker to assist the Resource Officers (BPD Officers who volunteered for this program) in their efforts to minimize arrests and provide access to needed services. The BPD Outreach Program also provided funding to Centerstone to do employment training and equipment assistance. Based on our research, this is a long-term project; however, we have already started seeing some results.

In addition, the City has allocated funds through its CDBG Social Service and Jack Hopkins Counsel Social Service grant programs, to agencies who provide services as follows:

Sheltering services: \$58,298.89

Nourishment services: \$45,938.71

Day center services: \$12,996.14

Ex-offender services: \$4,085.71

Medical services: \$12,068.93

Addressing the emergency shelter and transitional housing needs of homeless persons

2013 COMMENTS BELOW.

The South Central Housing Network, Region 10's Continuum of Care group, is charged with developing and implementing the region's Plan to End Homelessness. The plan has been drafted. It is undergoing final editing prior to sharing with community stakeholders. This plan has been drafted to attempt to fill gaps in services in our region and to engage community resources for additional capacity. We expect the Plan to be officially released in the next few months. Already some agencies have started working on action items outlined in the plan.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that

individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

2013 COMMENTS BELOW.

- Tenant Based Rental Assistance -- HAND provides funding to its partner, the Bloomington Housing Authority, to provide rental assistance to households in need. Last year, one household was assisted.
- Home Modification for Accessible Living -- HAND assisted 6 households with necessary accessibility modifications to keep people in their homes.
- LifeDesigns -- HAND provided funding for the development of four units of housing for adults with special needs.
- New Leaf-New Life -- the City, through its Jack Hopkins Counsel Social Service Grant program, provided assistance to New Leaf-New Life (an ex-offender service program) funding to a counselor/administrator to work with former inmates reaccumulate them into the general population.
- South Central Community Action Program -- provided assistance through the Jack Hopkins Counsel Social Service Grant program to pay for the construction of green houses for their new employment training program.
- Nourishment programs -- provided assistance through various funding sources to agencies who provide food or meals to individuals or families. Those programs include Community Kitchen, Hoosier Hills Food Bank, and First Christian Church.
- Medical assistance--provided assistance through various funding sources to agencies who provide medical assistance to low income individuals and families. Those agencies include Volunteers in Medicine and Planned Parenthood of Indiana & Kentucky.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

2013 COMMENTS BELOW.

- Shalom Community Center, a partner in the South Central Housing Network, provides assistance through Rapid Rehousing. Last year, Shalom assisted 32 households.
- Increased VASH vouchers to 74.
- Martha's House, a partner in the South Central Housing Network, sheltered 171 persons in 2013. Eleven percent (11%) of which were veterans. Eighty-eight percent (88%) went on to maintain housing stability.
- New Hope Family Shelter, a partner in the South Central Housing Network, sheltered 77 persons in 25 families in 2013. Seventy-four (74.5%) of the families at New Hope in 2013 attained self-sufficiency and increased their financial resources.
- Middle Way House, a partner in the South Central Housing Network, sheltered 162 women and 84 children and provided transitional housing for 50 women and 110 children in 2013.
- Stepping Stones, a partner in the South Central Housing Network, provided assistance for 18 clients (between the ages of 16 - 21).
- Developed permanently supportive housing units at Crawford Apartments (25) and scattered throughout the region (15).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

With our 2014 CDBG allocation, we assisted with the rehabilitation of four rental units. These units were still under construction at the end of our program year and are nearing completion now. The City has a TBRA funding agreement the Bloomington Housing Authority and currently is assisting fifteen households who are on the Section 8 Wait List. It is the City intention to offer another TBRA funding agreement to the BHA when the current agreement expires.

2013 COMMENTS BELOW

The Bloomington Public Housing Authority (BHA) continues to achieve a High Performance rating. BHA is close to being finished with substantially remodeling their units. This remodeling will help them stay competitive within the surrounding affordable apartment market.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

2013 COMMENTS BELOW

HAND and BHA have a strong partnership that has been built through HAND representatives being diligent in attending all BHA board meetings enabling HAND to listen to and offer advice and suggestions to BHA on ways to partner to better serve the low income community. This partnership will continue forward through HAND continuing to attend BHA board meetings. Additionally, HAND's Neighborhood Services program manager works directly with the Crestmont Resident Council to help empower them as an association by educating in the areas of operation, organization, and planning. The Resident Council has received training in neighborhood grant writing, organization of events, outreach to stakeholders, and communication with the larger community. HAND is a major supporter of family oriented activities and programs that take place at BHA through our Neighborhood Services Programs (General Fund).

Under the Housing Choice Voucher (Section 8) family self sufficiency program BHA tenants are referred to the HAND R101-Renting in Bloomington and Homebuyer's Club classes, where, after completion of the course, they can become eligible for rental deposit and down payment closing cost assistance. HAND's TBRA funds, established in 1992, are earmarked to assist people on the BHA waiting list for Section 8 housing. HAND assisted 8 households in the 2013-14 program year.

Actions taken to provide assistance to troubled PHAs

2013 COMMENTS BELOW

Not applicable.

Draft

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

2013 COMMENTS BELOW

The Planning Department is also in the middle of a new Growth Policy Plan discussion. So far Fair Housing issues have been discussed, although no policy decisions have been made. Regarding the regulatory impediments associated with development standards and costs:

A letter supporting the development of more affordable housing for challenged populations has been sent to the steering committee. This letter is signed by 6 City Commissions so far. Their points include that the city housing goals be:

- affordable (including for those with low-incomes)
- accessible (including for those with any disability)
- fully integrated (socioeconomically as well as ethnically)
- mixed purpose (complete neighborhoods with housing and retail)
- multigenerational
- community oriented (not geared specifically towards students to the exclusion of families)
- near public transportation

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

2013 COMMENTS BELOW

In 2013 Bloomington opened its first permanent supportive housing facility for the chronically homeless. This was the first local facility of its kind in Bloomington and one of the first project in the state for this purpose. Next year will also see the completion of the Housing Networks Plan to End Homelessness, or "Heading Home," which is the culmination of several years of work on community homeless issues. The Police Department now has special officers assigned to this population in order to deter repeated arrests and emergency hospitalization. A coordinating caseworker position has been funded who will work with the police and homeless clients to ensure better outcomes.

- HSN establishes goal of coordinated access to services through Plan to End Homelessness
- New Hope Family Shelter doubles its capacity to 6 units
- Crawford Apartments opened 25 PSH units and 15 scattered sites for the chronically homeless

- VASH increased the number of vouchers for homeless veterans by 25
- Martha's House adds 12 beds.
- 27 families received homebuyer assistance from HANDs Homebuyer Club that is funded with HOME money.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

REPEAT OF THE ABOVE QUESTION!

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

2013 COMMENTS BELOW

HAND attempts to fill the substantial gap between housing costs and the elevated local poverty level with an effort to educate the public about housing issues, (R101, Default Counseling, Predatory Lending) to coordinate supporting programs, and share contact information with agencies to assist in better housing choice.

HAND provides funding for a variety of agencies who provide services to the neediest members of the community. It sends a staff member to the Region 10 Housing Network, which plays a key role in identifying and attempting to fill gaps in services for the homeless. In addition, HAND is co-chairing the BPD Outreach Committee. The BPD Outreach program has six officers working with a street social worker to reach out to the homeless population in Bloomington and provide appropriate assistance wherever possible. In addition to the salary and equipment necessary for the Street Social Worker position, the City has funded employment assistance through Centerstone. The committee is currently working with Volunteers in Medicine and Centerstone to provide medical assistance.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

2013 COMMENTS BELOW

'Imagine Bloomington' is the vision statement for the Planning Department's New Growth Policy Plan which will go before Common Council for approval in 2015. Goal 4 identifies affordable rental housing is a critical area to explore in the future. Recently Bloomington was identified as the best investment climate for multi-family development in the state of Indiana. The occupancy rate in rental apartments is 97%. It is anticipated that the new zoning ordinance- which will be based upon the Growth Policy Plan- will specifically address affordable housing scarcity with a mixture of regulatory changes and incentives.

As the cost of development continues to climb, HAND has supported sidewalk construction on all BRI and Habitat projects in the last year. Otherwise right-of-way improvements are borne by the developer when developed privately. The department supported the construction of sidewalks for 6 Habitat projects on Milton and Madison. They supported acquisition money for the infill lots.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

2013 COMMENTS BELOW

The Housing Network has developed plans to adopt the statewide coordinated access system when it becomes available. The "Heading Home" Region 10 Plan to End Homelessness is implementing a housing first strategy, buoyed by recently obtained HPRP funding will focus on retaining existing housing where possible or connecting people with supported permanent units.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

2013 COMMENTS BELOW

Coordinating accessibility policy through layered regulations

The consolidation of the Planning Department with Engineering will reduce the bureaucratic path for people who must make design decisions for development projects that require public accessibility.

Barbara McKinney attorney for the Human Rights Commission monitors all fair housing complaints. There were none in 2013.

Fair Market Rent structure and lack of affordable rentals.

The structure of rents in Bloomington are heavily influenced by the lack of on-campus housing at Indiana University. The actions HAND took to increase the inventory of affordable rentals were to assist Crawford Apartments for the chronically homeless Apartments for the elderly at Patterson Pointe, and a single family rental construction during 2013.

Conflicts in funding for emergency providers. Knowledge and coordination of how to access to the system

The local Housing Network has placed a member on the State Steering Committee for the COC. This

should help to expedite the distribution of emergency shelter data from the state. Coordinated access software, being developed by the state should be available for local use in 2014.

Sharing of Local Data for HUD Reports

The Housing Network now has a member who also serves on the COC state steering committee. This should provide additional access to local data collected at the state level. The HSN now conducts programming at their membership meetings which allow agencies to describe their services, by category. For instance in May Of 2013, all affordable rental programming gave presentations and had time for questions about interlocking resources and overlaps in programming.

Data is also being collected for the Plan to End Homelessness. This data includes privately owned affordable units and will assist agencies in locating housing for clients.

Environmental contamination in development areas.

HAND will annually retain an environmental consulting firm to address environmental assessment reports as they arise. After experiencing several complications with large projects, HAND will expedite these more complex development proposals by hiring experts familiar with contamination and clearance methodology.

Transportation

A larger more modern Transit Center will be completed by fall 2014. The major problems with access to Ivy Tech and the license bureau have been resolved. Bus Passes are widely accessible through Agencies like the Shalom Center and the BHA.

Perception of affordable housing/Section 8

HAND continues to partner with groups like the Community Foundation, Housing Trust Fund and State Farm Insurance to seek funding for their R 101 class, a curriculum that provide rental deposit money on completion. Teaching people to be better tenants can make them more attractive to landlords. HAND graduated 17 students in 2013.

HAND has subsidized upgrades to Public Housing Authority units for over 15 years and will continue this partnership.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

2013 COMMENTS BELOW

HAND regularly talks to various individuals and groups about services that the City can provide service to and about services (such as contractors) can provide to the City.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

2013 COMMENTS BELOW

The Comprehensive Annual Performance Evaluation Report was posted on the City's web site on August 1, 2014. It was also made available at the Monroe County Public Library's Indiana Room and the City of Bloomington Housing and Neighborhood Development office and its availability was advertised in the Herald-Times on August 1, 2014 for public comment. It was noted in the August 4, 2014 Redevelopment Commission packet and at their meeting. The public heavily participates in the CDBG allocation process and provides on-going comments/suggestions through the Department's e-mail and the public meetings attended by HAND staff members.

The City did not receive any comments.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

2013 COMMENTS BELOW

There were no changes in the City of Bloomington's program objectives this year.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

2013 COMMENTS BELOW

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

See attached.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

2013 COMMENTS BELOW

Projects with HOME sponsored units comply with applicable federal and state laws on fair housing and housing accessibility, including the Fair Housing Act, the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990 and the Architectural Barriers Act of 1969. As an example Crawford Apartments Project represents a collaboration between several of Bloomington Indiana's most respected and tenured support organizations on behalf of those experiencing homelessness. This project first formed when representatives from the local Continuum of Care region joined to apply to the Indiana Permanent Supportive Housing Institute. The group identified a need for permanent supportive housing in Bloomington as a priority for the Continuum region. Furthermore, the 2011 Point In Time homeless survey identified 42 Chronically homeless individuals living in Bloomington, 24 of which were unsheltered at the time of the survey.

LifeDesign, as the lead agency, worked with local homeless service providers to identify potential tenants for this project. Shalom, Centerstone, IU Health – Positive Link, Genesis Church, the Housing Network, Bloomington Housing Authority and the City of Bloomington were actively involved in designing the project and are committed to its success. The primary referral source for this project has been the Shalom Center, which is Bloomington's day shelter. Shalom has been part of this team since its

inception and has been pivotal in development of the service plan, based on their regular interactions with potential residents of Crawford Apartments. In addition, the project receives referrals from Centerstone, the local behavioral support provider.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

2013 COMMENTS--THERE WERE NONE. THE COMMENTS BELOW WERE IN THE NEXT QUESTION'S RESPONSE BUT COULD NOT FIT.

The table below outlines the actions taken to foster and maintain affordable housing in Bloomington by program:

Program	Recapture Provisions	Owner-Occupied Rehabilitation	Homebuyer Assistance
	These are always loans. 100% of funds are recaptured either through monthly payments or at the time of property transfer (sale). In the case of foreclosure or where the sales price does not support the existing debt of a HOME assisted property; the recapture amount is based on the net proceeds of the sale of the property. See below for how net proceeds of the sale are calculated.		This program encompasses assistance to homeowners in the form of down payment & closing cost assistance, purchase-rehabilitation, new construction, and land acquisition.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

2013 COMMENTS BELOW AND DEFINITELY NEEDS TO BE CLEANED UP...

Other actions taken...

The recapture option used to recover HOME funds under the down payment & closing cost assistance is 20% of the funds are forgiven each year for five years and under the purchase-rehabilitation program 100% of funds are recaptured if property transferred before year 5. 10% of the funds are forgiven from years 6 & 15. The resale option is used for land acquisition and new construction requiring the subsequent buyer to make the unit affordable to a low-income family. In the case of foreclosure or where the sales price does not support the existing debt of a HOME assisted property; the recapture amount is based on the net proceeds of the sale of the property.

	Rental Assistance	Homebuyer Assistance
	This program encompasses assistance to developers to build housing both new construction and rehabilitation. Under new construction, funds are forgiven after 20 years of affordability. Under rehabilitation, the funds are due at the end of the affordability period. If the developer mirrors the affordability period, the loan is forgiven overtime. As follows:	
New Construction		>\$15,000 & 5 years mandatory and an additional 5 years forgiveness
Rehabilitation		\$15,000 - \$40,000 & 10 years mandatory and an additional 10 years forgiveness

If the sales price does not support the existing debt, the following calculation will be used to determine the net proceeds and HOME recapture:

Step	Calculation	Result
Step 1:	Sales price - (1st mortgage + closing costs) = Net Proceeds	
Step 2:	Home Subsidy + Homeowner Investment = Total Investment	
HOME Recapture	Net Proceeds x Net Proceeds / Total Investment	

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	BLOOMINGTON
Organizational DUNS Number	070711239
EIN/TIN Number	356000954
Identify the Field Office	INDIANAPOLIS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	06/01/2014
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CAPER

Program Year End Date

05/31/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name

City

State

Zip Code

DUNS Number

Is subrecipient a victim services provider

Subrecipient Organization Type

ESG Subgrant or Contract Award Amount

Draft

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Street Outreach			
HMIS			
Administration			

Table 26 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2012	2013	2014

Table 27 - Total ESG Funds Expended**11f. Match Source**

	2012	2013	2014
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 28 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2012	2013	2014

Table 29 - Total Amount of Funds Expended on ESG Activities